



## CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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### MEMBERS

BILL LOCKYER, CHAIRMAN  
State Treasurer

JOHN CHIANG  
State Controller

MICHAEL COHEN  
Director, Department of Finance

STACY LEWISDAHER

WILLIAM G. MCGINNIS

EXECUTIVE DIRECTOR  
Ronald L. Washington

### AGENDA

#### CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

**Thursday, April 17, 2014**  
**1:30 PM**

#### OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the January 30, 2014 Meeting (Action Item)
3. Executive Director's Report (Information Item)
  - CEFA Fund Balances
  - Comprehensive Debt List Summary
  - Cal Loan Program Update
  - Legislative Update
    - ▶ AB 1668 (Wieckowski) Private Placement
    - ▶ AB 2377 (Perez) California Student Loan Refinancing Program
    - ▶ SB 798 (DeLeon) College Access Tax Credit

Ronald L. Washington

#### Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 296  
University of the Pacific, Stockton, CA

Tyler Bui

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Projects at the Educational Facilities of University of the Pacific

University of the Pacific's Request for Bond Issuance in an Amount Not to Exceed \$36,500,000 (Action Item)

5. Other Business
6. Public Comment
7. Adjournment

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each bond transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

**\*\*\*NOTICE\*\*\***

The next CEFA meeting is tentatively scheduled for **Thursday, April 24, 2014**. The deadline for submission of applications and related documents to be included on the agenda has passed. The following dates have tentatively been reserved for future 2014 Authority Meetings.

May 29, 2014	June 26, 2014	July 24, 2014
August 28, 2014	September 25, 2014	October 30, 2014
November – No Meeting	December 4, 2014	

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872 or 915 Capitol Mall, Suite 590, Sacramento, California 95814. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>

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California Educational Facilities Authority  
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program

**Item #4**

EXHIBIT 1

Financing Team  
University of the Pacific

Borrower:	University of the Pacific
Borrower's Counsel:	Nixon Peabody LLP
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Financial Advisor:	Public Financial Management, Inc.
Purchaser:	JPMorgan Chase Bank, N.A.
Purchaser Counsel:	Chapman and Cutler LLP
Trustee:	US Bank, N.A.
Trustee Counsel:	Dorsey & Whitney LLP